

**EXHIBIT E: Expert Witness Costs**

Paul Summergrad, M.D.

<b>Invoice Date (See attached)</b>	<b>Amount</b>
August 21, 2020	\$7,800
Nov. 8, 2020	\$6,600
April 21, 2021	\$7,200
April 3, 2023	\$22,950
<b>Total</b>	<b>\$44,550</b>

Bruce Jonas, CPA (via ForensisGroup, Inc.)

<b>Invoice Date / Number (See attached)</b>	<b>Amount</b>
Sept. 28, 2020 / No. 00050104	\$3,145
Oct. 21, 2020 / No. 00050300	\$10,880
April 3, 2022 / No. 00056150	\$14,287.22
<b>Total</b>	<b>\$28,312.22</b>

Martin Kelly, M.D.

<b>Invoice Date (See attached)</b>	<b>Amount</b>
<b>Feb. 12, 2021</b>	<b>\$3,900</b>

**Paul Summergrad, MD**  
**Dr. Frances S. Arkin Professor and Chairman**  
**Tufts University School of Medicine**  
**Tufts Medical Center**  
**Boston Massachusetts 02111**

August 21, 2020

By Email

To: Lisa Menninger, M.D. c/o

Hampton Watson, Esq.

Re: Menninger v PPD

**For Professional Services:**

June – July, 2020	Discussions with counsel	1.5 hours
July, 2020	Review of records	8 hours
July 24, 2020	Discussion with Counsel	0.7 hours
August 7, 2020	Interview via Zoom with Client	2.3 hours
August 12, 2020	Discussion with counsel	0.5 hours

Total Hours: 13 hours

**Total Due: \$ 7800.00**

**Remit to: Paul Summergrad, MD**  
**37 Crystal Street**  
**Newton Centre, Massachusetts 02459-2134**  
**Tax ID: Redacted**

**Paul Summergrad, MD**  
**Dr. Frances S. Arkin Professor and Chairman**  
**Tufts University School of Medicine**  
**Tufts Medical Center**  
**Boston Massachusetts 02111**

November 8, 2020

By Email

To: Lisa Menninger, M.D. c/o

Hampton Watson, Esq.

Re: Menninger v PPD

**For Professional Services:**

Review of new records, Sept 13, 2020	3 hours
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Review - editing of expert statement, Sept-Oct 2020	6 hours
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Discussions with Counsel, Oct 20 and 22, 2020	2 hours
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Total Hours: 11 hours

**Total Due: \$ 6600.00**

**Remit to: Paul Summergrad, MD**

**37 Crystal Street**

**Newton Centre, Massachusetts 02459-2134**

**Tax ID: Redacted**

**Paul Summergrad, MD**  
**Dr. Frances S. Arkin Professor and Chairman**  
**Tufts University School of Medicine**  
**Tufts Medical Center**  
**Boston Massachusetts 02111**

**Menninger v. PPD Development, LLC**

**April 20, 2021**

**January call and report review 1 hour**

**Review of new patient care materials 1 hour**

**February, 2021**

**Additional record opinion review 1 hour**

**Research 1 hour**

**Call with Counsel and deposition preparation – to Feb 18, 2021 3 hours**

**Feb 19, 2021 Call with counsel preparation 3 hours**

**Deposition Errata review 2 hours**

**Hours total: 12 hours at \$600**

**Total: \$7,200.00**

**Remit to: Paul Summergrad, MD**

**37 Crystal Street**

**Newton Centre, Massachusetts 02459-2134**

**Tax ID: Redacted**

**Paul Summergrad, MD**  
**37 Crystal Street**  
**Newton Centre, Massachusetts 02459-2134**

**For services rendered:**

Call with Counsel Oct. 25, 2022	0.5 hours
Review of new patient care materials Oct.- Nov., 2022	3 hours
Interview of client Oct.31, 2022	1.25 hours
Hampton Watson discussion	0.5 hours
Report preparation and review of materials Jan. 4, 2023	1.5 hours
Jan. 5,2023 Discussion with Counsel	0.5 hours
Jan. 26,2023 Report preparation and review of materials	1.0 hours
March 13,2023 meeting with counsel	2.0 hours
March 15 – 16, 2023 Review of records	8.0 hours
Review of records, discussion with counsel	2.0 hours
<b>Hours total:</b>	<b>23.25 hours</b>
<b>Time in court</b>	<b>1.5 days</b>
<b>Subtotal hours at \$600.00/hr:</b>	<b>\$ 13,950.00</b>
<b>Subtotal court at 6000/per day</b>	<b>\$ 9,000.00</b>
<b>Total:</b>	<b>\$ 22,950.00</b>

**Remit to: Paul Summergrad, MD**  
**37 Crystal Street**  
**Newton Centre, Massachusetts 02459-2134**



301 North Lake Avenue, Suite 420, Pasadena, CA 91101-5119  
 626/795-5000 TEL 626/795-1950 FAX 800/555-5422 (Toll Free)  
 www.ForensisGroup.com

# Invoice

Billing to: **Lisa Menninger**  
**1496 NW Discovery Park Drive**  
**Bend, OR 97703**

Invoice Date: **09/28/20**  
 Invoice No: **00050104**

Regarding: Menninger v. PPD Development LP

Amount Due: **\$3,145.00**  
 FG File No.: FG-013714

Date	Description	Quantity	Unit Cost	Charge
Charges for work of <b>Donald Welsch</b>				
09/28/20	Replenishable and Refundable Retainer	1.00	\$2,650.00	\$2,650.00
Additional Charges or Credits				
09/28/20	Case Initiation Fee	1.00	\$495.00	\$495.00
				Amount now due: <b>\$3,145.00</b>

Payment is due upon receipt. Late charges of 1.5% per month will be applied to unpaid balances over 30 days.  
 ForensisGroup Inc. and its experts reserve the right to cease work on delinquent accounts. Please make payments payable to: **ForensisGroup, Inc.** Tax I.D. No. 95-4587334.



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# Invoice

Billing to: **Lisa Menninger**  
**1496 NW Discovery Park Drive**  
**Bend, OR 97703**

Invoice Date: **10/22/20**  
 Invoice No: **00050300**

Regarding: Menninger v. PPD Development LP

Amount Due: **\$10,880.00**  
 FG File No.: FG-013714

Date	Description	Quantity	Unit Cost	Charge
Charges for work of <b>Donald Welsch</b>				
10/05/20	Staff Diane R. Lane (DRL): Document Review	1.50	\$440.00	\$660.00
10/06/20	DRL: Document Review	0.50	\$440.00	\$220.00
10/06/20	DRL: Data Analysis	2.00	\$440.00	\$880.00
10/13/20	DRL: Document Review	1.50	\$440.00	\$660.00
10/13/20	DRL: Data Analysis	1.50	\$440.00	\$660.00
10/13/20	Principal Bruce R. Jonas (BRJ): Document Review	1.00	\$660.00	\$660.00
10/13/20	BRJ: Data Analysis	2.00	\$660.00	\$1,320.00
10/15/20	BRJ: Document Review	1.00	\$660.00	\$660.00
10/15/20	BRJ: Data Analysis	2.00	\$660.00	\$1,320.00
10/19/20	DRL: Report Preparation	1.00	\$440.00	\$440.00
10/19/20	DRL: Data Analysis	2.00	\$440.00	\$880.00
10/19/20	Principal Donald R. Welsch (DRW): Document Review	1.50	\$660.00	\$990.00
10/19/20	BRJ: Report Review and Calculation Review	2.00	\$660.00	\$1,320.00
10/20/20	DRL: Report Preparation	2.00	\$440.00	\$880.00
10/20/20	DRL: Data Analysis	1.00	\$440.00	\$440.00
10/22/20	BRJ: Report Preparation	1.00	\$660.00	\$660.00
10/22/20	DRL: Report Preparation	2.00	\$440.00	\$880.00



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<b>Total Hours of Work</b>	<b>25.5</b>
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#### Additional Charges or Credits

Less credit from initial retainer	-1.00	\$2,650.00	(\$2,650.00)
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Amount now due: <b>\$10,880.00</b>
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### Retainer Exhausted

Payment is due upon receipt. Late charges of 1.5% per month will be applied to unpaid balances over 30 days. ForensisGroup Inc. and its experts reserve the right to cease work on delinquent accounts. Please make payments payable to: **ForensisGroup, Inc.** Tax I.D. No. 95-4587334.



**ForensisGroup, Inc.**

301 N. Lake Ave Suite 420  
 Pasadena, CA 91101-5119 US  
 +1 6267955000  
 www.forensisgroup.com


[MAKE PAYMENT](#)
**INVOICE 00056150****BILL TO**

Hampton Watson  
 Hartley Michon Robb, LLP  
 155 Seaport Boulevard, 2nd FL  
 Boston, MA 02210

DATE  
04/03/23

AMOUNT DUE  
\$14,287.22

NET  
30

**FG FILE NO:**  
FG-013714

**CASE NAME:**  
Menninger v. PPD Development LP

**EXPERT NAME**  
Bruce Jonas

**CASE ADMINISTRATOR**  
Jessica Janashvili

DATE	DESCRIPTION	ACTIVITY	QTY	RATE	AMOUNT
	BRJ – Testimony preparation March 6 - 29	<b>Non-Testimony work/Case Preparation</b>	4.00	\$660.00	\$2,640.00
	DRL – Testimony preparation for Jonas March 6 - 29	<b>Non-Testimony work/Case Preparation</b>	5.00	\$440.00	\$2,200.00
	BRJ – Testimony and time in Boston March 29, 30	<b>Non-Testimony work/Case Preparation</b>	12.00	\$660.00	\$7,920.00
	Airfare		1.00	\$469.32	\$469.32
	Hotel		1.00	\$638.70	\$638.70
	Car service		1.00	\$375.94	\$375.94
	Cabs in Boston		1.00	\$43.26	\$43.26

**Total Billable Hours**

**21.00**

Please contact your Case Administrator if you have any questions.

Sincerely,  
 ForensisGroup, Inc.

**TOTAL DUE**

**\$14,287.22**

Payment is due upon receipt. Unpaid invoices over 30 days are subject to late fees. ForensisGroup Inc. and its experts reserve the right to cease work on delinquent accounts. Please make payments payable to: ForensisGroup, Inc. Tax I.D. No. 95-4587334.

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THANK YOU.

Martin J. Kelly, M.D.

BOYLSTON CONSULTATION CENTER

Associate Professor of  
Psychiatry  
Harvard Medical School

Senior Psychiatrist,  
Brigham and Women's  
Hospital

February 12, 2021

Patrick J. Hannon, Esq.  
Hartley Michon Robb and Hannon LLP  
155 Seaport Blvd., 2<sup>nd</sup> floor  
Boston, MA 02210-2968

Re-deposition in the Lisa Menninger case

Dear Attorney Hannon:

This is a statement for the deposition in the Lisa Menninger case on February 10, 2021.

6.5 hours      \$3900.00

Sincerely,



Martin J Kelly MD

*PS. Please make checks payable to Martin J Kelly MD SSN: Redacted*